



## Employment Practices Liability Insurance

To receive a premium indication for EPLI coverage, please complete this brief questionnaire.

Name of Company: \_\_\_\_\_

Address: \_\_\_\_\_

Nature of Business: \_\_\_\_\_

- Do you publish an employee handbook and distribute to all employees? Yes\_\_ No\_\_
- Does the employee handbook contain an at-will statement? Yes\_\_ No\_\_
- Do you have a signed acknowledgement ? Yes\_\_ No\_\_
- Do you have an anti-harassment policy and procedure? Yes\_\_ No\_\_
- Do you have a written employee grievance policy and procedure? Yes\_\_ No\_\_
- Do you have an anti-discrimination policy and procedure or EEOC statement? Yes\_\_ No\_\_
- Do you require managers and supervisors to receive training on HR related issues? Yes\_\_ No\_\_
- Do you have an HR Manager or use an HR management service? Yes\_\_ No\_\_
- Do you require all terminations be reviewed by HR/legal counsel or upper mgmt? Yes\_\_ No\_\_
- Do you use an employment labor law firm for your HR issues? Yes\_\_ No\_\_
- Do you use an employment application? Yes\_\_ No\_\_
- Do you have a formal training program for all new employees? Yes\_\_ No\_\_
- Do you provide all employees with a written employee performance evaluation? Yes\_\_ No\_\_
- Do you have written job descriptions? Yes\_\_ No\_\_
- Do you have written arbitration procedures? Yes\_\_ No\_\_

Total number of employees: \_\_\_\_\_

Full time\_\_\_\_\_ Part time\_\_\_\_\_ Union\_\_\_\_\_ Seasonal\_\_\_\_\_ Temporary\_\_\_\_\_

Average employee turnover rate the past 3 years \_\_\_\_\_%

Do you intend to make any acquisitions or close any facilities within the next year? \_\_\_YES \_\_\_NO

If yes, please provide details

Have you been involved in any claims or lawsuits, including EEOC in the past three years involving employment related claims, such as wrongful termination, discrimination or harassment? \_\_\_YES \_\_\_NO

If yes, please provide details including the nature of the allegations, current status of the claim, and any legal expenses incurred or paid and any settlement paid by either you or an insurance company.

Are you aware of any past or present situations that could result in a claim? \_\_\_YES \_\_\_NO

If yes, please provide details.

This is an indication only and subject to review, receipt and acceptance of a completed and signed HCC EPLI application and detailed claims history. We reserve the right to rescind or revise the indication based upon underwriters' evaluation of the information received. THIS IS NOT A BINDABLE QUOTE.